

**Overview of the current shareholding structure
resulting from the notifications filed with the FSMA**

MITHRA PHARMACEUTICALS

Overview of 27/09/2024

Current denominator: 69.108.397

Notification of 28/08/2023		Denominator on 28/08/2023 : 68.587.058	
Holder(s) of voting rights		Number of voting rights	% of voting rights
1	Mr. Steven Boyd		
	Armistice Capital, LLC	10.000.000	14,58%
TOTAL		10.000.000	14,58%

Notification of 30/11/2022		Denominator on 30/11/2022 : 54.764.140	
Holder(s) of voting rights		Number of voting rights	% of voting rights
1	Francesco Fornieri	10.809.882	19,74%
TOTAL		10.809.882	19,74%

Notification of 17/11/2022		Denominator on 17/11/2022 : 53.870.357	
Holder(s) of voting rights		Number of voting rights	% of voting rights
1	Noshaq SA	5.315.677	9,87%
TOTAL		5.315.677	9,87%