



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

**COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)**

**From:**

**The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Supplementary Prospectuses detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 14 December 2011

**Name of Issuer: Opportunity Investment Management Plc**

**Registered Office/Seat: England and Wales**

**Type of Securities: Issue of Euro 80,452,108 Note Issue**

**Guarantor (if any): N/A**

**Annexes: N/A**

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds:

**No omission**

**Attachments:**

1. Supplementary Prospectus dated 14 December 2011

**Financial Services Authority  
UK Listing Authority  
Document approved**

Date: 14/12/11

Signed: *W. Patel*