



**Certificate of Approval of a Prospectus**  
**in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision**  
**(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)  
AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)  
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BaFin) (GERMANY)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (CONSOB) (ITALY)  
FINANSINSPEKTIONEN (SWEDEN)  
FINANSSIVALVONTA (FINLAND)  
FINANSTILSYNET (DENMARK)  
FINANSTILSYNET (NORWAY)  
FINANCIAL SERVICES AUTHORITY (FSA) (UNITED KINGDOM)  
FINANCIAL MARKET AUTHORITY (FMA) (AUSTRIA)  
COMISIÒN NACIONAL DEL MERCADO DE VALORES (CNMV) (SPAIN)

**From:**

Netherlands Authority for the Financial Markets

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on October 18, 2011.

**Name of Issuer:**

ABN AMRO Bank N.V.

**Registered Office/Seat:**

Amsterdam, The Netherlands

**Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):**

Annex XI and XII

Base prospectus regarding ABN AMRO Bank N.V. dated October 18, 2011 in respect of the Structured Products Programme for the Issuance of Reverse Exchangeable Securities

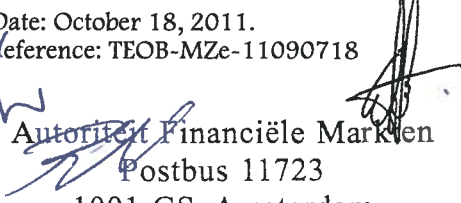
**Guarantor (if any):**

Not applicable

**Attachments:**

- (1) Base Prospectus dated October 18, 2011.
- (2) Translations of the Summary
- (3) Registration Document dated August 11, 2011
- (4) Supplement to the RD dated August 29, 2011

Date: October 18, 2011.  
Reference: TEOB-MZe-11090718

  
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