

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)  
AUTORITEIT FINANCIËLE MARKTEN (AFM)  
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)

**From :**

**Autorité des marchés financiers (AMF)**  
17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on April 11, 2016.

**Name of Issuers** (I) SOCIETE GENERALE EFFEKTEN  
(II) SG ISSUER

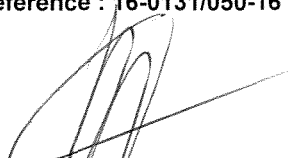
**Registered Office** : (I) Neue Mainzer Strasse 46-50, 60311 FRANKFURT-AM-MAIN GERMANY  
(II) 33 boulevard du Prince Henri, L-1724 LUXEMBOURG

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up)** : Annexes 4, 6, 11, and 12.

**Guarantor** : SOCIETE GENERALE

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds:** not applicable

Date : April 11, 2016  
Reference : 16-0131/050-16

  
Benoit de JUVIGNY  
Secrétaire Général  
Autorité des marchés financiers  
(AMF)

17, place de la Bourse  
75002 PARIS

**Attachments :**

- (1) Supplement approved on April 11, 2016.
- (2) Translations of the summary.