



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 2413**

To: Finanzmarktaufsicht, Austria
Commission de Surveillance du Secteur Financier, Luxembourg
Autoriteit Financiële Markten, The Netherlands
Financial Conduct Authority, United Kingdom
Financial Services and Markets Authority, Belgium
Finanstilsynet, Denmark
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Commissione Nazionale per le Società e la Borsa, Italy
Komisja Nadzoru Finansowego, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 09 September 2016.

Name of Issuer: Nomura Bank International PLC

Registered Office: 1 Angel Lane
London
EC4R 3AB
United Kingdom

Type of Securities: USD 4,000,000,000 Note, Warrant and Certificate Programme

National Prospectus Identifier: 312415

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): Annexes IV, V, VI, XI, XII, XX, XXII and XXX

Guarantor (if any): Nomura Holdings, Inc.

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

For and on behalf of the: Central Bank of Ireland



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Date: 09 September 2016

Attachments: (1) Base Prospectus
(2) Translations