

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN)
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (CONSOB)
FINANZMARKTAUFSICHT

From :

Autorité des marchés financiers (AMF)
17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the base prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on July 19, 2016.

Name of Issuers : I) AMUNDI ISSUANCE
II) AMUNDI FINANCE
III) AMUNDI


Registered Office : I) 90 boulevard Pasteur 75015 Paris
II) 90 boulevard Pasteur 75015 Paris
III) 91-93 boulevard Pasteur 75015 Paris

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 4, 5, 6, 11, 12, 13, 20, 22 and 30

Guarantor : AMUNDI for AMUNDI ISSUANCE and AMUNDI FINANCE

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date : July 19, 2016
Reference : 16-0335/110-16


Benoît de JUVIGNY
Secrétaire Général
Autorité des marchés financiers
(AMF)
17, place de la Bourse
75002 PARIS

Attachments :

- (1) Base prospectus approved on July 19, 2016.
- (2) Translations of the summary.