

Banc Ceannais na hÉireann Central Bank of Ireland

Eurosystem

## Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 2452

То:	Finanzmarktaufsicht, Austria Financial Services and Markets Authority, Belgium Cyprus Securities and Exchange Commission, Cyprus
	Autorité des Marchés Financiers, France
	Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
	Capital Market Commission, Greece
	Commissione Nazionale per le Società e la Borsa, Italy
	Commission de Surveillance du Secteur Financier, Luxembourg
	Autoriteit Financiële Markten, the Netherlands
	Comissão do Mercado de Valores Mobiliários, Portugal
	Comisión Nacional del Mercado de Valores, Spain
	Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 21 December 2015 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 22 September 2016.

Name of Issuer:	Citigroup Inc. (CI) Citigroup Global Markets Holdings Inc. (CGMH) Citigroup Global Markets Funding Luxembourg S.C.A (CGMFL)
<b>Registered Office:</b>	<ul> <li>399 Park Avenue</li> <li>New York</li> <li>New York 10022</li> <li>United States</li> <li>388 Greenwich Street,</li> <li>New York,</li> <li>New York,</li> <li>New York 10013,</li> <li>United States</li> </ul>
	31, Z.A. Bourmicht L-8070 Bertrange Grand Duchy of Luxembourg
Type of Securities:	Citi U.S.\$30,000,000,000 Global Medium Term Note Programme
National Prospectus Identifier: 310250	
(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): $N\!/\!A$	
Guarantor (if any):	Citigroup Inc (for Notes Issued by CGMH only) Citigroup Global Markets Limited (for Notes issued by CGMFL only)



We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under the following grounds: Item 13.1 of Annex IV (CGMH and CGMFL)

Jerry Kare

Signed:

For and on behalf of the: Central Bank of Ireland

**Date:** 15 November 2016

Attachments:

(1) Supplement