

Certificate of Approval of a Prospectus in accordance with Articles 17 and 18 of Directive 2003/71/EC

To:

FINANCIAL CONDUCT AUTHORITY (FCA)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN)
AUTORITEIT FINANCIELE MARKTEN (AFM)
FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)
CENTRAL BANK OF IRELAND
FINANZMARKTAUFSICHT (FMA)

From:

Autorité des marchés financiers (AMF) 17, place de la Bourse 75002 PARIS FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on April 6, 2016.

Name of Issuer: PEUGEOT SA

Registered Office: 75 avenue de la Grande Armée 75016 Paris

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the

prospectus was drawn up): Annexes 4, 5, 6, 9, 13, 22 and 30

Guarantor: GIE PSA TRESORERIE

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date : April 6, 2016 Reference : 16-0129/045-16

Benoît de JUVIGNY Secrétaire Général Autorité des marchés financiers (AMF)

> 17, place de la Bourse 75002 PARIS

Attachments:

- (1) Supplement to the base prospectus approved on April 6, 2016.
- (2) Translation of the summary.