

Certificate of Approval of a Prospectus
in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA) (BELGIUM)
AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGS-AUFSICHT (BaFin) (GERMANY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)
FINANCIAL CONDUCT AUTHORITY (FCA) (UNITED KINGDOM)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on 12 June 2017.

Name of Issuer:

Coöperatieve Rabobank U.A.

Registered Office/Seat:

Amsterdam, The Netherlands

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

EUR 15,000,000,000 Structured Medium-Term Notes (annex V, XI, XII, XIII, XXX)

National Prospectus Identifier:

3234

Guarantor (if any):

N/A

Attachments:

- (1) Base Prospectus dated 12 June 2017
- (2) Translation of Summary

Date: 12 June 2017

 
Autoriteit Financiële Markten

Postbus 11723

1001 GS Amsterdam