

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

AUTORITEIT FINANCIËLE MARKTEN (AFM)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN)
FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
FINANSTILSYNET (Denmark)
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LE BORSE (CONSOB)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)

From :

Autorité des marchés financiers (AMF)
17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on February 16, 2017.

Name of Issuer : RCI BANQUE


Registered Office : 14 avenue du Pavé Neuf 93168 Noisy-Le-Grand Cedex

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 5, 11, 12, 13, 20, 22 and 30

Guarantor : not applicable

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date : February 16, 2017
Reference : 17-0059/017-17


Benoît de JUVIGNY
Secrétaire Général
Autorité des marchés financiers
(AMF)
17, place de la Bourse
75002 PARIS

Attachments :

- (1) Supplement to the Base prospectus approved on February 16, 2017.
- (2) Translations of the summary.