



Banc Ceannais na hÉireann
Central Bank of Ireland
Eurosystem

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 2555**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commission de Surveillance du Secteur Financier, Luxembourg
Autoriteit Financiële Markten, The Netherlands
Comisión Nacional del Mercado de Valores, Spain
Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 31 May 2017.

Name of Issuer: UBS AG

Registered Office: Aeschenvorstadt 1
4002 Basel
Switzerland

Bahnhofstrasse 45
8001 Zurich
Switzerland

Type of Securities: Euro Note Programme

National Prospectus Identifier: 314902

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): Annexes V, XI, XIII, XX, XXII and XXX

Guarantor (if any): N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

Handwritten signature of Jenny Kane in blue ink.



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For and on behalf of the: Central Bank of Ireland

Date: 31 May 2017

Attachments: (1) Base Prospectus
(2) Translations