



Certificate of Approval of a Base Prospectus
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy
Česká národní banka, a.s., Czech Republic
Commission de Surveillance du Secteur Financier, Luxembourg
Financial Services and Markets Authority, Belgium
Finanzmarktaufsicht (FMA), Austria
Komisja Nadzoru Finansowego, Poland
Magyar Nemzeti Bank, Hungary
Národná banka Slovenska, Slovakia

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 22.05.2017.

Name of Issuer:

UniCredit Bank AG

Registered Office/Seat:

Germany, München, Arabellastraße 12

Type of Security :

Securities with Single-Underlying (without capital protection) (relating to LU, AT, HU, BE, NL, IT, SK, PL, CZ, FR) [Prospectus Identifier: 18795438]



References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up: Annex V, Annex XI, Annex XII, Annex XXII (V), Annex XXII (XI), Annex XXII (XII), Annex XXX

Guarantor (if any): n.a.

Yours faithfully,

(Kalantzis)

This CoA is valid without signature

Prospectus Group, Section WA 53
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 22.05.2017
Reference: WA 53-Wp 7107-10100027-2017/0015

Attachments:

- (1) Base Prospectus dated 22.05.2017
- (2) Translation of Summary into Czech, French, Hungarian, Italian, Polish and Slovak.