



Certificate of Approval of a Prospectus Supplement
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy
Česká národní banka, a.s., Czech Republic
Commission de Surveillance du Secteur Financier, Luxembourg
Financial Services and Markets Authority, Belgium
Financial Supervision Commission, Bulgaria
Finanzmarktaufsicht (FMA), Austria
Komisja Nadzoru Finansowego, Poland
Magyar Nemzeti Bank, Hungary
Národná banka Slovenska, Slovakia

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Prospectus Supplement detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 18.08.2017.

Name of Issuer:

UniCredit Bank AG

Registered Office/Seat:

Germany, München, Arabellastraße 12

Type of Security :



Supplement to the Base Prospectus dated 22.05.2017 - Securities with Single-Underlying (without capital protection) (relating to LU, AT, HU, BE, NL, IT, SK, PL, CZ, BG, FR)

References to the annexes of Regulation EC 809/2004 according to which the Prospectus Supplement was drawn up: n.a.

Guarantor (if any): n.a.

Yours faithfully,

Kalantzis

This CoA is valid without signature

Prospectus Group, Section WA 53
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 18.08.2017
Reference: WA 53-Wp 7107-10100027-2017/0028

Attachments:

- (1) Prospectus Supplement dated 16.08.2017
- (2) Translation of Summary into Bulgarian, Czech, French, Hungarian, Italian, Polish and Slovak.