



**Certificate of Approval of a Supplement  
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005  
Certificate Reference 2807**

**To:** Finanzmarktaufsicht, Austria  
Financial Services and Markets Authority, Belgium  
Cyprus Securities and Exchange Commission, Cyprus  
Autorité des Marchés Financiers, France  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Capital Market Commission, Greece  
Commissione Nazionale per le Società e la Borsa, Italy  
Commission de Surveillance du Secteur Financier, Luxembourg  
Autoriteit Financiële Markten, the Netherlands  
Comissão do Mercado de Valores Mobiliários, Portugal  
Comisión Nacional del Mercado de Valores, Spain  
Financial Conduct Authority, United Kingdom

**From:** Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 15 December 2017 detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 22 May 2018.

**Name of Issuer:** Citigroup Inc.  
Citigroup Global Markets Holdings Inc. (CGMH)  
Citigroup Global Markets Funding Luxembourg S.C.A. (CGMFL)

**Registered Office:** Citigroup Inc.  
399 Park Avenue  
New York  
New York 10022  
United States

Citigroup Global Markets Holdings Inc.  
388 Greenwich Street  
New York  
New York 10013  
United States

Citigroup Global Markets Funding Luxembourg S.C.A.  
31 Z.A. Bourmicht  
L-8070 Bertrange  
Grand Duchy of Luxembourg

**Type of Securities:** Citi U.S.\$30,000,000,000 Global Medium Term Note Programme

**National Prospectus Identifier:** 316340



Banc Ceannais na hÉireann  
Central Bank of Ireland

Eurosystem

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

**Guarantor (if any):** Citigroup Inc. (for Notes Issued by CGMH only)  
Citigroup Global Markets Limited (for Notes issued by CGMFL only)

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under the following grounds: N/A

**Signed:**

A handwritten signature in blue ink, appearing to read "Ma Delle", written over a horizontal line.

**For and on behalf of the: Central Bank of Ireland**

**Date:** 22 May 2018

**Attachments:** (1) Supplement  
(2) Translations