Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:
Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 27 June 2018.

Name of Issuer(s):
Société Générale
SG Issuer
SG Option Europe

Registered Office(s)/Seat(s):
Paris, France
Luxembourg, Grand Duchy of Luxembourg
Puteaux, France

Type of Securities:
Programme d'Emission de Titres de Créance

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
IV, V, VI, XI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):
Société Générale

Attachment(s):
Prospectus
Dutch translation of the summary

Ref.: C-022253
Luxembourg, 27 June 2018
Commission de Surveillance du Secteur Financier

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER · Grand-Duché de Luxembourg