

FMA

Financial Market Authority
Liechtenstein

Financial Services and Markets Authority (FSMA)
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1000 Brussels
Belgien

Unit Securities and Markets Division
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By E-Mail

Vaduz May 9, 2019

Certificate of Approval of a Prospectus pursuant to Sections 22 and 23 Liechtenstein Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC

Dear Sir/Madam

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the Liechtenstein Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on April 12, 2019.

Name of Issuer:

CROWDLITOKEN AG, Triesen, Principality of Liechtenstein

Registered Office / Seat:

CROWDLITOKEN AG
Austrasse 15, 9495 Triesen, Principality of Liechtenstein

Name and National Identification of Prospectus:

Prospectus of CROWDLITOKEN AG
20190412EPCTAG

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Debt and Dervative Securities (Annex IV), Derivative Securities (Annex XII), Additional information regarding consent as referred to in Article 20a (Annex XXX (2a)) dated April 12, 2019

If you have any queries, please do not hesitate to contact us.

Yours sincerely,

FMA – Financial Market Authority Liechtenstein


Claudio Concini

Head Legal Section
Securities and Markets Division


Christian Kaufmann

Legal Officer
Securities and Markets Division