Certificate of Approval of a Base Prospectus
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:
Autoriteit Financiele Markten, The Netherlands
Autorité des marchés financiers (AMF), France
Central Bank of Ireland, Ireland
Commission de Surveillance du Secteur Financier, Luxembourg
Financial Services and Markets Authority, Belgium
Finanstilsynet, Norway
Finanzmarktaufsicht (FMA), Austria
Finanzmarktaufsicht Liechtenstein, Liechtenstein

From:
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 18.07.2019.

Name of Issuer:

1. Goldman, Sachs & Co. Wertpapier GmbH
2. Goldman Sachs Finance Corp International Ltd

Registered Office/Seat:

1. Germany, Frankfurt am Main, Friedrich-Ebert-Anlage 49
2. Jersey, Kanalinseln, St Helier

Type of Security :

Bundesanstalt für
Finanzdienstleistungsaufsicht

Securities (issued in the form of Certificates, Notes, Warrants) (relating to LU, AT, BE, NL, FR, LI, IE, NO) [Prospectus Identifier: 27733834]

References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up: Annex V, Annex IV, Annex XXII, Annex VI, Annex XXX, Annex XII

Guarantor (if any):

- The Goldman Sachs Group, Inc.

Yours faithfully,

Pfeil

This CoA is valid without signature

Prospectus Group, Section WA 52
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 18.07.2019
Reference: WA 52-Wp 7107-40001035-2019/0039

Attachments:
(1) Base Prospectus dated 16.07.2019