

Certificate of Approval of a Supplement

pursuant to Sections 17 and 18 of the German Securities Prospectus Act

in the version in force up to 20 July 2019 transposing Articles 17 and 18
of Directive 2003/71/EC in the version in force up to 20 July 2019

To:

Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
Central Bank of Ireland, Ireland
Commission de Surveillance du Secteur Financier, Luxembourg
Financial Services and Markets Authority, Belgium
Finanstilsynet, Norway
Finanzmarktaufsicht (FMA), Austria
Finanzmarktaufsicht Liechtenstein, Liechtenstein

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC in the version in force up to 20 July 2019 and was approved by us on 23.08.2019.

The approval was granted on the basis of a German scrutiny version of the Base Prospectus according to Section 19 para. 2 of the German Securities Prospectus Act in the version in force up to 20 July 2019.

Name of Issuer:

Goldman, Sachs & Co. Wertpapier GmbH

Registered Office/Seat:

Germany, Frankfurt am Main, Friedrich-Ebert-Anlage 49

Type of Security :

Supplement N°2 to BP.v. 16.07.2019-Securities-(issued in form of Certificates, Notes or Warrants)(Prospectus ID.27733834) (relating to LU, AT, BE, NL, FR, LI, IE, NO)

References to the annexes of Regulation EC 809/2004 in the version in force up to 20 July 2019 according to which the prospectus was drawn up:

Guarantor (if any):

- The Goldman Sachs Group, Inc.

Yours faithfully,

Pfeil

This CoA is valid without signature

Prospectus Group, Section WA 52
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 23.08.2019
Reference: WA 52-Wp 7107-40001035-2019/0039

Attachments:

(1) Supplement