Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:
Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
Finansinspektionen (FI) (Sweden)
Financial Conduct Authority (FCA) (United Kingdom)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 7 August 2019.

Name of Issuer(s):
Natixis
Natixis Structured Issuance SA

Registered Office(s)/Seat(s):
Paris, France
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:
Warrant Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
Not applicable

Guarantor(s) (if any):
Natixis

Attachment(s):
Supplement dated 7 August 2019
Revised Dutch translation of the summary
Revised French translation of the summary
Revised Italian translation of the summary
Revised Swedish translation of the summary

Ref.: C-024092
Luxembourg, 7 August 2019
Commission de Surveillance du Secteur Financier