

FMA

Financial Market Authority
Liechtenstein

Financial Services and Markets Authority (FSMA)
rue du Congrès 12-14
1000 Brussels
Belgien

Unit Securities and Markets Division
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By E-Mail

Vaduz May 23, 2019

Certificate of Approval of a Prospectus pursuant to Sections 22 and 23 Liechtenstein Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC

Dear Sir/Madam

We hereby certify that the Prospectus as detailed below has been drawn up in accordance with the Liechtenstein Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on May 20, 2019.

Name of Issuer:

ThomasLloyd Cleantech Infrastructure (Liechtenstein) AG

Registered Office / Seat:

ThomasLloyd Cleantech Infrastructure (Liechtenstein) AG
Landstrasse 14, 9496 Balzers, Liechtenstein

Name and National Identification of Prospectus:

THOMASLL. 5,175/29 EUR Anleihe, 20190520EPTCI5.175/29


Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Debt and Derivative Securities (Annexes IV, V) with a denomination per unit of less than EUR 100.000

If you have any queries, please do not hesitate to contact us.

Yours sincerely,

FMA – Financial Market Authority Liechtenstein



Christian Minkus

Deputy Head Legal Section
Securities and Markets Division



Christian Kaufmann

Legal Officer
Securities and Markets Division