

**Certificate of Approval of a Base Prospectus
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC**

To:

Autoriteit Financiële Markten, The Netherlands
Commission de Surveillance du Secteur Financier, Luxembourg
Financial Services and Markets Authority, Belgium
Finanzmarktaufsicht (FMA), Austria
Finanzmarktaufsicht Liechtenstein, Liechtenstein
The Financial Conduct Authority (FCA), United Kingdom (UK)

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 01.04.2019.

Name of Issuer:

UBS AG

Registered Office/Seat:

Switzerland, Zürich, Bahnhofstraße 45

Type of Security :

Base Prospectus for the offer, increase of the issue size or, as the case may be, of the aggregate nominal amount or, as the case may be, the listing on a regulated or another equivalent market of Fixed Income Securities (relating to LU, AT, BE, NL, LI, GB) [Prospectus Identifier: 26451429]

References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up: Annex V, Annex IX, Annex XI, Annex XII, Annex XIII, Annex XXII (IX), Annex XXII (V), Annex XXII (XI), Annex XXII (XII), Annex XXII (XIII), Annex XXX

Guarantor (if any): n.a.

Yours faithfully,

Koßurok

This CoA is valid without signature

Prospectus Group, Section WA 53
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 02.04.2019
Reference: WA 53-Wp 7107-20000469-2019/0011

Attachments:

- (1) Base Prospectus dated 27.03.2019
- (2) Translation of Summary into French and Flemish.