

**Certificate of Approval of a Prospectus Supplement
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC**

To:

Autoriteit Financiële Markten, The Netherlands
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Financial Services and Markets Authority, Belgium
Finanzmarktaufsicht (FMA), Austria
Finanzmarktaufsicht Liechtenstein, Liechtenstein
The Financial Conduct Authority (FCA), United Kingdom (UK)

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Prospectus Supplement detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 25.04.2019.

Name of Issuer:

UBS AG

Registered Office/Seat:

Switzerland, Zürich, Bahnhofstraße 45

Type of Securities :

1. Supplement No. 5 to the Base Prospectus dated 02 May 2018 - Securities (relating to LU, AT, IT, LI, GB)
2. Supplement No. 4 to the Base Prospectus dated 14 June 2018 - Fixed Income Securities (Cash) (relating to LU, AT, NL, LI, GB)
3. Supplement No. 4 to the Base Prospectus dated 27 June 2018 - Warrants and other leveraged Securities (relating to LU, AT, IT, LI)

4. Supplement No. 4 to the Base Prospectus dated 05 July 2018 - Securities (relating to LU, AT, NL, IT, LI, GB)
5. Supplement No. 3 to the already published tripartite Prospectus comprising the Summary and Securities Note dated 17 September 2018 and the Registration Document of the UBS AG dated 27 November 2018 for the issuance of 200,000 Portfolio Certificates (CH0410019324) (relating to LU)
6. Supplement No. 3 to the already published tripartite Prospectus comprising the Summary and Securities Note dated 20 September 2018 and the Registration Document of the UBS AG dated 27 November 2018 for the issuance of 500,000 Gelfarth Select Strategy Certificates (CH0326223960) (relating to AT)
7. Supplement No. 3 to the Base Prospectus dated 10 October 2018 - Fixed Income Securities (Cash) (relating to LU, AT, NL, LI, GB)
8. Supplement No. 3 to the already published tripartite Prospectus comprising the Summary and Securities Note dated 30 October 2018 and the Registration Document of the UBS AG dated 27 November 2018 for the issuance of 300,000 Portfolio Certificates (DE000US8MAR5) (relating to AT, LI)
9. Supplement No. 1 to the Base Prospectus dated 27 March 2019 - Fixed Income Securities (relating to LU, AT, BE, NL, LI, GB)

References to the annexes of Regulation EC 809/2004 according to which the Prospectus Supplement was drawn up: n.a.

Guarantor (if any): n.a.

Yours faithfully,

Koßurok

This CoA is valid without signature

Prospectus Group, Section WA 53
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 25.04.2019
Reference: WA 53-Wp 7107-20000469-2019/0024

Attachments:

(1) Prospectus Supplement dated 15.04.2019

(2) Translation of Summary into French, Flemish and Italian.