

2020-11-19



FI Dnr 20-23837

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**Certificate of Approval of a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European
Parliament and of the Council
Certificate Reference 20-19787**

To:

Finanzmarktaufsicht (Austria)
Financial Services and Markets Authority (Belgium)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (France)
Bundesanstalt für Finanz-dienstleistungsaufsicht (Germany)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Italy)
Commission de surveillance du secteur financier (Luxembourg)
Malta Financial Services Authority (Malta)
Autoriteit Financiële Markten (The Netherlands)
Finanstilsynet (Norway)
Comisión Nacional del Mercado de Valores (Spain)
Financial Conduct Authority (United Kingdom)

From:

Finansinspektionen, Sweden

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on November 19, 2020.

Name of Issuer(s): 21Shares AG

LEI: 254900UWHMJRRODS3Z64

Registered Office(s): Zug, Switzerland

Type of Securities (if applicable): Programme for issuance of collateralised exchange traded securities linked to Crypto Assets

National Prospectus Identifier: 20-23637
references to the annexes of Regulation 2019/980 used: 6, 14, 17, 22, 28

Signed: (Signature on next page)

For and on behalf of the: Finansinspektionen

Date: November 19, 2020¹

Attachments: (1) Base Prospectus (in English)

FINANSINSPEKTIONEN

Martin Kihlén

This document has been signed digitally.

¹ Date of the Certificate of approval.