

Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council Certificate Reference C-025241-1

To:

Financial Services and Markets Authority (FSMA) (Belgium) Autorité des Marchés Financiers (AMF) (France) Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09 July 2020.

Name of Issuer(s): BGL BNP Paribas

LEI: UAIAINAJ28P30E5GWE37

Registered Office(s):

Luxembourg, Grand Duchy of Luxembourg

Type of Securities (if applicable):

Euro Medium Term Note Programme

National Prospectus Identifier: C-025241

(References to the annexes of Regulation 2019/980 used):

6, 14, 15, 17, 22, 28

Name of the Guarantor(s) (if any): Not applicable

LEI of the Guarantor(s) (if any): Not applicable

We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in French.



Attachment(s): 1) Base Prospectus

> Luxembourg, 9 July 2020 For and on behalf of the Commission de Surveillance du Secteur Financier Signed: