

**Certificate of Approval of a Prospectus<sup>1</sup>**  
**pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and**  
**of the Council**  
**Certificate Reference 2020/4421837**

**To:**

Autorité des marchés financiers (AMF), France  
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy  
Comisión Nacional del Mercado de Valores, Spain  
Financial Services and Markets Authority, Belgium  
Finansinspektionen (FI), Sweden  
Finanssivalvonta (Fiva), Finland  
Finanstilsynet (Danish FSA), Denmark

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
Federal Financial Supervisory Authority, Germany

We hereby certify that the Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2020-10-12.

**Name of Issuer(s):**

Bloxxter 1 GmbH

**LEI:**

391200ZEMZ1ZLOLSKW70

**Registered Office(s):**

Hamburg

**Type of Securities (if applicable):**

tokenbasierte Schuldverschreibungen [Prospectus Identifier: 33184280]

---

<sup>1</sup> This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

**References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:**

Annex 23, Annex 25, Annex 27

**Name of the Guarantor(s) (if any):**

n.a.

**We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:**

No

Yours faithfully,

Pfeil

**This CoA is valid without signature**

**For and on behalf of the:**

Division WA 52 / Directorate Prospectuses, Supervision of Financial Analysts  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management

**Date:**

02.11.2020

**Attachments:**

(1) Prospectus

(2) summarys

