



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference 3370**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Securities and Exchange Commission, Republic of Cyprus
Czech National Bank, Czech Republic
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Capital Market Commission, Greece
Hungarian Financial Supervisory Authority, Hungary
Commissione Nazionale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Autoriteit Financiële Markten, The Netherlands
Finanstilsynet, Norway
Komisja Nadzoru Finansowego, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden
Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08 May 2020.

Name of Issuer(s): **CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A.**

LEI: 549300EVRWDWFJUNNP53

Registered Office:

31, Z.A. Bourmicht
L-8070 Bertrange
Grand Duchy of Luxembourg

CITIGROUP GLOBAL MARKETS HOLDINGS INC.

LEI: 82VOJDD5PTRDMVVMGV31

Registered Office:

388 Greenwich Street
New York, New York 10013
United States

CITIGROUP INC.

LEI: 6SHGI4ZSSLCXXQSBB395



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Registered Office:
388 Greenwich Street
New York, New York 10013
United States

Type of Securities(if applicable): U.S.\$60,000,000,000 Global Medium Term Note Programme

National Prospectus Identifier: JOB20014092

(references to the annexes of Regulation EU 2019/980 used): 6, 14, 17, 21 and 22

Name of the Guarantor(s) (if any): CITIGROUP GLOBAL MARKETS LIMITED
LEI: XKZZ2JZF41MRHTR1V493

CITIGROUP INC.
LEI: 6SHGI4ZSSLCXXQSBB395

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under 11.1 of Annex 6 (CGMFL)

Signed:

A handwritten signature in blue ink, appearing to read "Ma Delle", written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date: 08 May 2020

Attachments: 1. Base Prospectus