

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council****Certificate Reference [323427]**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Central Bank of Ireland, Ireland
Commissione Nazionale per le Società e la Borsa, Italy
Autoriteit Financiële Markten, the Netherlands
Finanstilsynet, Norway
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden

From: Financial Conduct Authority, United Kingdom

[We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28st May 2020.

Name of Issuer(s): ETFS Foreign Exchange Limited

LEI: 213800X2UDCFSIYXXR28


Registered Office(s): Jersey

Type of Securities (if applicable): Prospectus relating to the issue of Collateralised Currency Securities

1. **National Prospectus Identifier:** PRO05271

(references to the annexes of Regulation used): Annex 9, 14, 17, 19 & 22

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required on the following grounds: **No omission**

FCA Stamp: Financial Conduct Authority
Document Approved
Date: 28/05/2020
Signed: 

Date: 28nd May 2020

Attachments: (1) Base Prospectus