

**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-024968-1**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Financial Services and Markets Authority (FSMA) (Belgium)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Finanzmarktaufsicht (Principality of Liechtenstein)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Financial Conduct Authority (FCA) (United Kingdom)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07 May 2020.

**Name of Issuer(s):**

J.P. Morgan Structured Products B.V.  
JPMorgan Chase Bank, N.A.

**LEI:**

XZYUUT6IYN31D9K77X08  
7H6GLXDRUGQFU57RNE97

**Registered Office(s):**

Amsterdam, The Netherlands  
Columbus, Ohio, United States of America

**Type of Securities (if applicable):**

Secured Structured Securities Programme for the issuance of Notes, Warrants and Certificates

**National Prospectus Identifier:** C-024968

**(References to the annexes of Regulation 2019/980 used):**

6, 7, 14, 15, 17, 21, 22, 28

**Name of the Guarantor(s) (if any):**

JPMorgan Chase Bank, N.A.

**LEI of the Guarantor(s) (if any):**

7H6GLXDRUGQFU57RNE97

Attachment(s):

1) Base Prospectus

Luxembourg, 7 May 2020

For and on behalf of the Commission de Surveillance  
du Secteur Financier

Signed: