



FMA

Financial Market Authority
Liechtenstein

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference 20200728_299104**

To:

Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Financial Supervision Authority, Estonia
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Magyar Nemzeti Bank, Hungary
Commissione Nazionale per le Società e la Borsa, Italy
Financial and Capital Market Commission, Latvia
Bank of Lithuania, Lithuania

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 16 July 2020.¹

Name of Issuer(s): Multitalent II AG
LEI: 5299004J74M8DVF4YF75
Registered Office(s): Landstrasse 63, 9490 Vaduz, Liechtenstein
Type of Securities (if applicable): Debt securities of less than EUR 100 000
National Prospectus Identifier: 299104

(references to the annexes of Regulation 2019/980 used): 6, 14

Signed:



Christian Minkus
Head of the Legal Section
Securities and Markets Division



Christian Kaufmann
Legal Officer
Securities and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: July 28, 2020²

Attachments: (1) Base Prospectus
(2) Translation of the Base Prospectus (engl.)

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

² Date of the Certificate of approval.