

**Certificate of Approval of a Base Prospectus¹
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council
Certificate Reference**

To:

Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy
Central Bank of Ireland, Ireland
Comisión Nacional del Mercado de Valores, Spain
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal
Financial Services and Markets Authority, Belgium
Finansinspektionen (FI), Sweden
Finanssivalvonta (Fiva), Finland
Finanstilsynet, Norway
Finanzmarktaufsicht (FMA), Austria
The Financial Conduct Authority (FCA), United Kingdom (UK)

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2020-05-28.

Name of Issuer(s):

Raydius GmbH

LEI:

213800MYZ42K9PTIJ680

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

Registered Office(s):

Frankfurt am Main

Type of Securities (if applicable):

leveraged products [Prospectus Identifier: 30803983] (relating to AT, NO, PT, ES, GB, FI, IE, FR, SE, IT, NL, BE)

References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:

14, 17

Name of the Guarantor(s) (if any):

n.a.

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

Yours faithfully,

Koßurok

This CoA is valid without signature

For and on behalf of the:

Division WA 53 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

28.05.2020

Attachments:

(1) Base Prospectus dated 28 May 2020