

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium) Autorité des Marchés Financiers (AMF) (France)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 17 April 2020.

Name of Issuer(s):

Société Générale SG Issuer SG Option Europe

Registered Office(s)/Seat(s):

Paris, France Luxembourg, Grand Duchy of Luxembourg Puteaux, France

Type of Securities:

Programme d'Emission de Titres de Créance

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: Not applicable

Guarantor(s) (if any): Société Générale

<u>Attachment(s):</u> Supplement dated 17 April 2020 Revised Dutch translation of the summary

> Ref.: C-024924 Luxembourg, 17 April 2020 Commission de Surveillance du Secteur Financier