



Banc Ceannais na hÉireann  
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference 3500**

**To:** Financial Services and Markets Authority, Belgium

**From:** Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 16 September 2020.

**Name of Issuer(s):** Silverstate Financial Investments Plc

**LEI:** 549300KNSSTY0QLG7E58

**Registered Office:**

Riverside One  
Sir John Rogerson's Quay  
Dublin 2  
Ireland

**Type of Securities(if applicable):** €40,000,000,000 Programme for the issue of Notes

**National Prospectus Identifier:** JOB20017985

**(references to the annexes of Regulation EU 2019/980 used):** 9, 14, 19 and 22

**Name of the Guarantor(s) (if any):** N/A  
LEI: N/A

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item \_ of Annex \_] on the following grounds: N/A

**Signed:**

A handwritten signature in blue ink, appearing to read 'Na Wall', written over a horizontal line.

**For and on behalf of the:** Central Bank of Ireland

**Date:** 16 September 2020

**Attachments:** 1. Base Prospectus