



FMA

Financial Market Authority
Liechtenstein

Certificate of Approval of a Prospectus¹
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20200512_297863

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commission de Surveillance du Secteur Financier, Luxembourg

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Prospectus² detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 05 May 2020.³

Name of Issuer(s): ThomasLloyd Cleantech Infrastructure (Liechtenstein) AG

LEI: 391200KABA0XCWJDTK89

Registered Office(s): ThomasLloyd Cleantech Infrastructure (Liechtenstein) AG
c/o TTA Trevisa-Treuhand-Anstalt
Landstrasse 14
9496 Balzers
Liechtenstein

Type of Securities (if applicable): Debt with denomination per unit of less than EUR 100 000

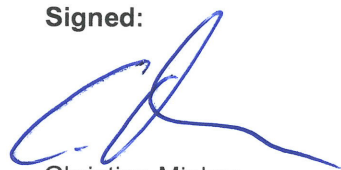
National Prospectus Identifier: 297863

(references to the annexes of Regulation 2019/980 used): 6, 14, 21

Name of the Guarantor(s) (if any): ThomasLloyd Cleantech Infrastructure Holding GmbH

LEI: 391200RVK5MPKRZEMA60

Signed:



Christian Minkus
Head of the Legal Section
Securities and Markets Division



Jasmin Kranz
Officer/Assistant
Securities and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: May 12, 2020⁴

Attachments: (1) Prospectus
(2) Translation of the Prospectus in French language

² This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

³ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

⁴ Date of the Certificate of approval.