

Certificate of Approval of a Prospectus¹ pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference 20200512_297857

To:

Finanzmarktaufsicht, Austria

Financial Services and Markets Authority, Belgium

Autorité des Marchés Financiers, France

Bundesanstalt für Finanzdienstleistungsaufsicht, Germany Commission de Surveillance du Secteur Financier, Luxembourg

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.



From:

FMA - Financial Market Authority Liechtenstein

We hereby certify that the Prospectus² detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 05 May 2020.³

Name of Issuer(s):

ThomasLloyd Cleantech Infrastructure (Liechtenstein) AG

LEI:

391200KABA0XCWJDTK89

Registered Office(s):

ThomasLloyd Cleantech Infrastructure (Liechtenstein) AG

c/o TTA Trevisa-Treuhand-Anstalt

Landstrasse 14 9496 Balzers Liechtenstein

Type of Securities (if applicable):

Debt with denomination per unit of less than EUR 100 000

National Prospectus Identifier:

297857

(references to the annexes of Regulation 2019/980 used): 6, 14, 21

Name of the Guarantor(s) (if any):

ThomasLloyd Cleantech Infrastructure Holding GmbH

LEI:

391200RVK5MPKRZEMA60

Signed:

Christian Minkus
Head of the Legal Section

Securities and Markets Division

Jasmin Kranz
Officer/Assistant

Securities and Markets Division

For and on behalf of the: FMA - Financial Market Authority Liechtenstein

Date:

May 12, 2020⁴

Attachments:

(1) Prospectus

(2) Translation of the Prospectus in French language

² This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

³ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

⁴ Date of the Certificate of approval.