

Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 3358

To: Finanzmarktaufsicht, Austria

Financial Services and Markets Authority, Belgium Securities and Exchange Commission, Republic of Cyprus

Czech National Bank, Czech Republic

Finanstilsynet, Denmark Finanssivalvonta, Finland

Autorité des Marchés Financiers, France Capital Market Commission, Greece

Hungarian Financial Supervisory Authority, Hungary Commissione Nazionale per le Societa e la Borsa, Italy

Commission de Surveillance du Secteur Financier, Luxembourg

Autoriteit Financiële Markten, The Netherlands

Finanstilsynet, Norway

Komisja Nadzoru Finansowego, Poland

Comissão do Mercado de Valores Mobiliários, Portugal Comisión Nacional del Mercado de Valores, Spain

Finansinspektionen, Sweden

Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 19 July 2019 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 24 April 2020.

Name of Issuer: CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A.

CITIGROUP GLOBAL MARKETS HOLDINGS INC.

CITIGROUP INC.

Registered Office: CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A.

31, Z.A. Bourmicht L-8070 Bertrange

Grand Duchy of Luxembourg

CITIGROUP GLOBAL MARKETS HOLDINGS INC.

388 Greenwich Street New York, New York 10013

United States

CITIGROUP INC. 399 Park Avenue

New York, New York 10022

United States

Type of Securities: Citi U.S.\$60,000,000,000 Global Medium Term Note Programme



National Prospectus Identifier: JOB20006352

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was

drawn up): N/A

Guarantor(if Any): CITIGROUP GLOBAL MARKETS LIMITED

CITIGROUP INC.

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under the following grounds: N/A

Signed:

For and on behalf of the: Central Bank of Ireland

Date: 24 April 2020

Attachments: 1. Supplement