



Banc Ceannais na hÉireann  
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference 3346**

**To:** Finanzmarktaufsicht, Austria  
Financial Services and Markets Authority, Belgium  
Finanstilsynet, Denmark  
Autorité des Marchés Financiers, France  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Hungarian Financial Supervisory Authority, Hungary  
Commissione Nazionale per le Società e la Borsa, Italy  
Commission de Surveillance du Secteur Financier, Luxembourg  
Autoriteit Financiële Markten, The Netherlands  
Komisja Nadzoru Finansowego, Poland  
Comissão do Mercado de Valores Mobiliários, Portugal  
Comisión Nacional del Mercado de Valores, Spain  
Finansinspektionen, Sweden  
Financial Conduct Authority, United Kingdom

**From:** Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08 April 2020.

**Name of Issuer(s):** Nomura Bank International plc

**LEI:** WGII3666BEDR02024131

**Registered Office:**

1 Angel Lane  
London  
EC4R 3AB  
United Kingdom

**Type of Securities(if applicable):** USD 4,100,000,000 Note, Warrant And Certificate Programme

**National Prospectus Identifier:** JOB20013608

**(references to the annexes of Regulation EU 2019/980 used):** 6, 14, 17, 21 and 22

**Name of the Guarantor(s) (if any):** Nomura Holdings, Inc.  
**LEI:** 549300B3CEAHYG7K8164

Nomura Securities Co., Ltd.  
**LEI:** XPSKD1VTEQPKCHBEKQ95



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We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item \_ of Annex \_] on the following grounds: N/A

Signed:

A handwritten signature in blue ink, appearing to read "Paul Doherty", written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date: 08 April 2020

Attachments: 1. Base Prospectus