Annex to Communication

**Communication FSMA\_2017\_18-6 of 29/09/2017**

Form E / Statement relating to acquisitions, increases or disposals of securities or units whereby the threshold of 5% of voting rights or capital is crossed

Scope:

Any natural or legal person intending to acquire, increase, reduce or dispose of qualifying holdings in the following entities (hereafter referred to collectively as “regulated entities”):  
- portfolio management and investment advice companies;  
- management companies of undertakings for collective investment;  
- management companies of public alternative investment funds.

Date:

Name of the regulated entity in which the declarant has acquired, or disposed of, shares:

**1. Identity of the natural or legal person who filled in the form**

**O** ACTING AS DECLARANT[[1]](#footnote-1)

**O** ACTING AS REPRESENTATIVE1

Natural Person

Surname:

Given names:

Place and date of birth:

Nationality:

Postal address:

E-mail address:

Legal person

Company name and legal form:

Nationality:

Postal address:

Company number:

Phone number:

Fax number:

Name and capacity of the signatory of the form:

**2. Identity of the declarant**[[2]](#footnote-2)

(2.1) Identity

Natural Person

Surname:

Given names:

Place and date of birth:

Nationality:

Postal address:

E-mail address:

Legal person

Company name and legal form:

Nationality:

Postal address:

Company number:

Phone number:

Fax number:

Name and capacity of the signatory of the form:

Trust or similar legal construction

Name and precise legal form of the declarant:

Postal address:

Law by which the trust or legal construction is governed:

(2.2) This statement relates to the acquisition by a declarant:

|  |  |  |
| --- | --- | --- |
| **O** | Acting alone |  |
| **O** | Related to the other direct or indirect shareholders of the regulated entity who are named opposite: |  |
| **O** | Acting in concert with the other direct or indirect shareholders of the regulated entity who are named opposite: |  |

**3. Statement relating to a disposal**

(3.1) The declarant informs the FSMA that, on [date] …………………………………….,   the declarant disposed of [number] ………………………………… shares in the aforesaid regulated entity, which the declarant had previously held

**O** directly

**O** indirectly?

as a result, the declarant, who/which used to hold 5% of the voting rights or capital in the regulated entity, now holds less than 5% of the capital or voting rights.

**4. Statement relating to an acquisition**

(4.1) The declarant informs the FSMA that, on [date] ……………………………………...., the declarant acquired a:

**O** direct

**O** indirect

holding of [number] ………………………………… shares in the aforesaid regulated entity. As a result, the declarant crossed the threshold of 5% of voting rights and/or capital in this regulated entity.

(4.2) In the case of an indirect acquisition, a diagram showing the structure of the indirect holding, and identifying the entities through which the shares are held and the proportions of voting rights that are held at each link of the chain, is provided in Annex no. ... enclosed with this form.

(4.3) Calculation of the proportions held

Observations:

* + In the case of an indirect acquisition, the calculations below must take account of the securities held directly by the entity highest in the holding chain;
  + In the case of an action in concert, the calculations below must successively take account of the securities held by the declaring shareholder, and of the securities held by all persons acting in concert.

(4.3.1.a) Calculation of the proportion of voting rights which the declaring shareholder holds individually in the regulated entity:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Number and proportion of voting rights** | | Denominator  (a) | Numerator  (b) | %  (b/a) | Exercise period |
| 1° | Securities which represent capital and to which voting rights are attached |  |  |  |  |
| 2° | Securities which do not represent capital and to which voting rights are attached |  |  |  |  |
| 3° | Certificates representing (*not to be included in the numerator under 1° and 2°*): |  |  |  |  |
|  | 1. securities which represent capital and to which voting rights are attached |  |  |  |  |
|  | 1. securities which do not represent capital and to which voting rights are attached |  |  |  |  |
| 4° | Unconditional rights and commitments to acquire issued securities to which voting rights are attached, expressed in number of securities, where these rights and commitments originate in: |  |  |  |  |
|  |  |  |
|  | * options |  |  |  |  |
|  | * contracts |  |  |  |  |
|  | * other (please detail) |  |  |  |  |
| **Total** | |  |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **As a matter of interest:** |  |  |  |  |
| * Conditional rights and commitments to acquire issued securities to which voting rights are attached, where these rights and commitments originate in: |  |  |  |  |
| * the conversion of bonds |  |  |  |  |
| * the conversion of loans |  |  |  |  |
| * other (please detail) |  |  |  |  |
| * Rights and commitments to subscribe for securities to be issued and to which voting rights are attached, where these rights and commitments originate in: |  |  |  |  |
| * the conversion of bonds |  |  |  |  |
| * the conversion of loans |  |  |  |  |
| * the exercise of warrants |  |  |  |  |
| * other (please detail) |  |  |  |  |

(4.3.1.b) Calculation of the proportion of all voting rights which the declaring shareholder and the other persons with whom the declaring shareholder acts in concert hold collectively in the regulated entity:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Number and proportion of voting rights** | | Denominator  (a) | Numerator  (b) | %  (b/a) | Exercise period |
| 1° | Securities which represent capital and to which voting rights are attached |  |  |  |  |
| 2° | Securities which do not represent capital and to which voting rights are attached |  |  |  |  |
| 3° | Certificates representing (*not to be included in the numerator under 1° and 2°*): |  |  |  |  |
|  | 1. securities which represent capital and to which voting rights are attached |  |  |  |  |
|  | 1. securities which do not represent capital and to which voting rights are attached |  |  |  |  |
| 4° | Unconditional rights and commitments to acquire issued securities to which voting rights are attached, expressed in number of securities, where these rights and commitments originate in: |  |  |  |  |
|  |  |  |
|  | * options |  |  |  |  |
|  | * contracts |  |  |  |  |
|  | * other (please detail) |  |  |  |  |
| **Total** | |  |  |  |  |
| **As a matter of interest:** | |  |  |  |  |
| * Conditional rights and commitments to acquire issued securities to which voting rights are attached, where these rights and commitments originate in: | |  |  |  |  |
| * the conversion of bonds | |  |  |  |  |
| * the conversion of loans | |  |  |  |  |
| * other (please detail) | |  |  |  |  |
| * Rights and commitments to subscribe for securities to be issued and to which voting rights are attached, where these rights and commitments originate in: | |  |  |  |  |
| * the conversion of bonds | |  |  |  |  |
| * the conversion of loans | |  |  |  |  |
| * the exercise of warrants | |  |  |  |  |
| * other (please detail) | |  |  |  |  |

(4.3.2.a) Calculation of the proportion of capital which the declaring shareholder holds individually in the regulated entity:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Number of securities representing capital and proportion of capital held | | Denominator  (a) | Numerator  (b) | %  (b/a) | Exercise period |
| 1° | Securities which represent capital and to which voting rights are attached |  |  |  |  |
| 2° | Securities which represent capital, without voting rights |  |  |  |  |
| 3° | Certificates representing (*not to be included in the numerator under 1° and 2°*): |  |  |  |  |
|  | 1. securities which represent capital and to which voting rights are attached |  |  |  |  |
|  | 1. securities which represent capital, without voting rights |  |  |  |  |
| 4° | Unconditional rights and commitments, expressed in number of securities, to acquire issued securities which represent capital, with or without voting rights, where these rights and commitments originate in: |  |  |  |  |
|  |  |  |
|  | * options |  |  |  |  |
|  | * contracts |  |  |  |  |
|  | * other (please detail) |  |  |  |  |
| **Total** | |  |  |  |  |
| **As a matter of interest:** | |  |  |  |  |
| * Conditional rights and commitments to acquire issued securities which represent capital, with or without voting rights, where these rights and commitments originate in: | |  |  |  |  |
| * the conversion of bonds | |  |  |  |  |
| * the conversion of loans | |  |  |  |  |
| * other (please detail) | |  |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| * Rights and commitments to subscribe for securities to be issued and which represent capital, with or without voting rights, where these rights and commitments originate in: |  |  |  |  |
| * the conversion of bonds |  |  |  |  |
| * the conversion of loans |  |  |  |  |
| * the exercise of warrants |  |  |  |  |
| * other (please detail) |  |  |  |  |

(4.3.2.b) Calculation of the total proportion of capital which the declaring shareholder and the other persons with whom the declaring shareholder acts in concert hold in the regulated entity:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Number of securities representing capital and proportion of capital held | | Denominator  (a) | Numerator  (b) | %  (b/a) | Exercise period |
| 1° | Securities which represent capital and to which voting rights are attached |  |  |  |  |
| 2° | Securities which represent capital, without voting rights |  |  |  |  |
| 3° | Certificates representing (*not to be included in the numerator under 1° and 2°*): |  |  |  |  |
|  | 1. securities which represent capital and to which voting rights are attached |  |  |  |  |
|  | 1. securities which represent capital, without voting rights |  |  |  |  |
| 4° | Unconditional rights and commitments, expressed in number of securities, to acquire issued securities which represent capital, with or without voting rights, where these rights and commitments originate in: |  |  |  |  |
|  |  |  |
|  | * options |  |  |  |  |
|  | * contracts |  |  |  |  |
|  | * other (please detail) |  |  |  |  |
| **Total** | |  |  |  |  |
| **As a matter of interest:** | |  |  |  |  |
| * Conditional rights and commitments to acquire issued securities which represent capital, with or without voting rights, where these rights and commitments originate in: | |  |  |  |  |
| * the conversion of bonds | |  |  |  |  |
| * the conversion of loans | |  |  |  |  |
| * other (please detail) | |  |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| * Rights and commitments to subscribe for securities to be issued and which represent capital, with or without voting rights, where these rights and commitments originate in: |  |  |  |  |
| * the conversion of bonds |  |  |  |  |
| * the conversion of loans |  |  |  |  |
| * the exercise of warrants |  |  |  |  |
| * other (please detail) |  |  |  |  |

(Read and approved, date, place and signature)

1. If the statement is a joint statement made by a single person on behalf of a group of persons who are related or act in concert, please tick both options. [↑](#footnote-ref-1)
2. To be completed only if this person is different from that mentioned in Paragraph 1.. [↑](#footnote-ref-2)