



Annex Circular CBFA_2009_32-1 of 18/11/2009

Change in the capital and its composition Occasional statement

Scope:

- credit institutions,
 - investment firms,
 - management companies of undertakings for collective investment,
 - financial holding companies,
 - insurance undertakings,
 - reinsurance undertakings,
 - and insurance holding companies
- governed by Belgian law.

This statement is to be used by financial institutions ^[1] governed by Belgian law in order to inform the Banking, Finance and Insurance Commission as soon as they become aware of any acquisition or disposal of their shares or units whereby the one acquiring or the one disposing exceeds or falls below any of the 10%, 20%, 30%, or 50% notification thresholds defined by the law as regards major shareholdings in the capital or voting rights.

Financial institution issuing the statement:

		Date
<u>Amount of capital</u>	subscribed	
	paid up	
	authorized	

¹ The following are financial institutions within the meaning of this circular: a credit institution, an investment firm, a financial holding company, an insurance undertaking or a reinsurance undertaking, governed by Belgian law.

1. SECURITIES WHICH REPRESENT CAPITAL

Total number of securities representing capital:

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- securities that confer access to the right to vote:

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- securities which represent capital, without voting rights:

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	with an unconditional right to conversion	subject to a proviso
convertible bonds		
warrants		
convertible loans		
other (please detail)		

2. TOTAL VOTING RIGHTS

Total voting rights attached to the total of securities of the financial institution:

- voting rights attached to the securities representing capital	
- voting rights attached to the securities not representing capital	

Voting rights attached to:

	with an unconditional right to conversion	subject to a proviso
convertible bonds		
warrants		
convertible loans		
other (please detail)		

3. TRANSACTION TO WHICH THIS STATEMENT RELATES

Date of the transaction

Identification of the person disposing:

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Identification of the person acquiring:

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Type and number of shares to which the transaction relates:

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Percentages of capital and voting rights held by the person disposing and by the person acquiring:

	% of capital		% of voting rights	
	prior to the disposal	after the disposal	prior to the disposal	after the disposal
Person disposing				
Person acquiring				

Sources of information underlying the data above:

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Identity and function of the declaring institution
Date and signature