



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
 AUTORITE DES MARCHES FINANCIERS (FRANCE)
 BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGS-AUFSICHT (BAFIN) (GERMANY)
 IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)
 COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
 AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)

From:

The Financial Services Authority
 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus and the Supplementary Prospectus detailed below have been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and were approved by the FSA on 24th February and 18th March 2010 respectively.

Name of Issuer:

1. ANHEUSER-BUSCH INBEV SA/NV
 2. BRANDBREW S.A.

Financial Services Authority
 UK Listing Authority
 Document approved

Registered Office/Seat:

1. Belgium
 2. Luxembourg

Date: 22nd March 2010
 Signed: 1. *G.A. Walker*
 Signed: 2.

Type of Securities:

€15,000,000,000
 Euro Medium Term Note Programme

Guarantor (if any):

AMBREW S.A.
 ANHEUSER-BUSCH COMPANIES, INC.
 ANHEUSER-BUSCH INBEV SA/NV
 ANHEUSER-BUSCH INBEV WORLDWIDE INC.
 BRANDBREW S.A.
 COBREW NV
 INBEV BELGIUM SA/NV
 AB INBEV FRANCE S.A.S.
 INBEV NEDERLAND N.V.
 INTERBREW CENTRAL EUROPEAN HOLDING B.V.
 INTERBREW INTERNATIONAL B.V.
 NIMBUSPATH LIMITED

Annexes:

II, IV, V, VI & XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: Annex IV, 13.1 of cash flow statements of the grounds of item 2 (c) of Article 8 of the PD.



Attachments:

1. Base Prospectus dated 24th February 2010
2. Supplementary Prospectus dated 18th March 2010
3. French translation of the Summary
4. German translation of the Summary
5. Dutch translation of the Summary