



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
 AUTORITE DES MARCHES FINANCIERS (FRANCE)
 BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)
 IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)
 COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
 AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)

From:

The Financial Services Authority
 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 18th October 2010.

Name of Issuer:	1. ANHEUSER-BUSCH INBEV SA/NV 2. BRANDBREW S.A.	Financial Services Authority UK Listing Authority Document approved
Registered Office/Seat:	1. Belgium 2. Luxembourg	Date: <u>19 October 2010</u>
Type of Securities:	€15,000,000,000 Euro Medium Term Note Programme	Signed: 1. <u>Jill Kwoe</u>
Guarantor (if any):	ANHEUSER-BUSCH COMPANIES, INC. ANHEUSER-BUSCH INBEV SA/NV ANHEUSER-BUSCH INBEV WORLDWIDE INC. BRANDBREW S.A. COBREW NV	
Annexes:	IV, V, VI & XII	

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

- 1. Base Prospectus dated 18th October 2010**
- 2. Dutch, French and German translation of the Summary**