

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Irish Financial Services Regulatory Authority (IFSRA) (Ireland)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 24 February 2010.

Name of Issuer:

ArcelorMittal

Registered Office/Seat:

Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

€3,000,000,000 Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, XII

Guarantor (if any):

Not applicable

Attachments:

Prospectus
German translation of the summary
French translation of the summary

Ref.: C-09040

Luxembourg, 24 February 2010

Commission de Surveillance du Secteur Financier

