

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Irish Financial Services Regulatory Authority (IFSRA) (Ireland)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Services Authority (FSA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 3 November 2010.

**Name of Issuer:**

ArcelorMittal

**Registered Office/Seat:**

Luxembourg, Grand Duchy of Luxembourg

**Type of Securities:**

€3,000,000,000 Euro Medium Term Note Programme

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor (if any):**

Not applicable

**Attachments:**

Supplement dated 3 November 2010

Ref.: C-10180  
Luxembourg, 4 November 2010  
Commission de Surveillance du Secteur Financier

