

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 24 September 2010.

Name of Issuer(s):

Belgacom, S.A. de droit public

Registered Office(s)/Seat(s):

Brussels, Belgium

Type of Securities:

EUR2,500,000,000 Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, XIII

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

French translation of the summary

Dutch translation of the summary

Ref.: C-09972

Luxembourg, 27 September 2010

Commission de Surveillance du Secteur Financier

