

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Finanstilsynet (Denmark)
Autorité des Marchés Financiers (AMF) (France)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Irish Financial Services Regulatory Authority (IFSRA) (Ireland)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 May 2010.

Name of Issuer:

Citigroup Inc.

Registered Office/Seat:

New York, United States of America

Type of Securities:

U.S.\$ 110,000,000,000 Programme for the issuance of Euro Medium-Term Notes,
Series B

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor (if any):

Not applicable

Attachments:

Supplement dated 13 May 2010

Ref.: C-09493

Luxembourg, 17 May 2010

Commission de Surveillance du Secteur Financier

