



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Financial Services Authority (FSA) (United Kingdom)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 28 October 2010.

Name of Issuer(s):

Codeis Securities SA

Registered Office(s)/Seat(s):

Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

€100,000,000,000 Limited Recourse Notes Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

V, VI, VII, VIII, XI, XII, XIII

Guarantor(s) (if any):

Société Générale

Attachment(s):

Prospectus
German translation of the summary
Dutch translation of the summary
French translation of the summary
Italian translation of the summary
Spanish translation of the summary
Portuguese translation of the summary

Ref.: C-10067
Luxembourg, 29 October 2010
Commission de Surveillance du Secteur Financier

