

# COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER

## Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 6 May 2010.

**Name of Issuer:**

dbInvestor Solutions plc

**Registered Office/Seat:**

Dublin, Ireland

**Type of Securities:**

Series 37

Up to EUR100,000,000 Floored and Capped Floating Rate Secured Notes due 2015  
issued under the Programme for the issuance of Secured Securities

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the  
Prospectus was drawn up:**

V, VII, VIII

**Guarantor (if any):**

Not applicable

**Attachments:**

Prospectus

Dutch translation of the summary

French translation of the summary

Ref.: C-09380

Luxembourg, 6 May 2010

Commission de Surveillance du Secteur Financier

