

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 2 June 2010.

Name of Issuer(s):

Eandis CVBA

Registered Office(s)/Seat(s):

Melle, Belgium

Type of Securities:

Minimum of EUR 100,000,000 4.00 per cent Guaranteed Fixed Rate Bonds
due 23 June 2017

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI

Guarantor(s) (if any):

Gaselwest CVBA

IMEA

Imewo

Intergem

Iveka

Iverlek

Sibelgas CVBA

Attachment(s):

Prospectus

Dutch translation of the summary

French translation of the summary

Ref.: C-09491

Luxembourg, 3 June 2010

Commission de Surveillance du Secteur Financier

