

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Commission Bancaire, Financière et des Assurances (CBFA) (Belgium)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 17 June 2010.

Name of Issuer:

Fortis Bank NV/SA
BNP Paribas Fortis Funding

Registered Office/Seat:

Brussels, Belgium
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

EUR 30,000,000,000 Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII

Guarantor (if any):

Fortis Bank NV/SA

For information purposes, we would like to draw your attention to the fact that the approved document has been drawn up in several languages.

Attachments:

Prospectus
Dutch translation of the summary
French translation of the summary
Italian translation of the summary

Ref.: C-09555

Luxembourg, 18 June 2010

Commission de Surveillance du Secteur Financier

