



Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFICHT (BAFIN) (GERMANY)
IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 6 April 2010.

Name of Issuer:

i) General Electric Capital Corporation

ii) GE Capital Australia Funding Pty. Ltd. iii) GE Capital Canada Funding Company

iv) GE Capital European Funding

v) GE Capital UK Funding

Registered Office/Seat:

i) United States of America

ii) Australia iii) Canada iv) Ireland v) Ireland

Type of Securities:

Euro Medium-Term Notes and Other Debt Securities Due from 9

Months or More from Date of Issue

Guarantor (if any):

N/A

Annexes:

IV, V, VI & XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

1. Prospectus dated 6 April 2010

2. Dutch Translation of the Summary

3. German Translation of the Summary

4. Italian Translation of the Summary

5. Spanish Translation of the Summary

6. French Translation of the Summary

Financial Services Authority

UK Listing Authority Document approved

Date: 21 April 2010

Signed: Kori Loalda