



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGS-AUFICHT (BAFIN) (GERMANY)
IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 10 May 2010.

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| Name of Issuer: | <ol style="list-style-type: none">1. General Electric Capital Corporation2. GE Capital Australia Funding Pty Ltd3. GE Capital Canada Funding Company4. GE Capital European Funding5. GE Capital UK Funding |
| Registered Office/Seat: | <ol style="list-style-type: none">1. State of Delaware, United States of America2. Victoria, Australia3. Nova Scotia, Canada4. Ireland5. Ireland |
| Type of Securities: | Euro Medium-Term Notes and Other Debt Securities Due from 9 Months or More from Date of Issue |
| Guarantor (if any): | N/A |
| Annexes: | N/A |

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 10 May 2010

Financial Services Authority
UK Listing Authority
Document approved

Date: 11 May 2010

Signed: 1 [Signature]